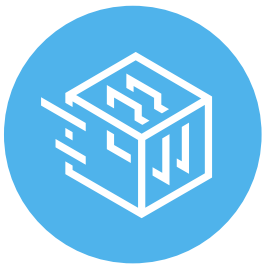


When your content comes to life.

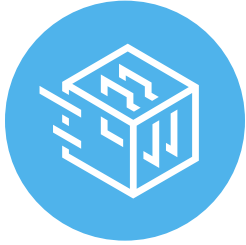
That's Work Inspired.™



The **DELIVER**
Solution



netdocuments®



DELIVER

DELIVER solves your biggest content collaboration and workflow problems by providing everything you need to safely organize, package, share, and automate content for clients and other constituents. Create secure, sharable workspaces for both internal and external parties; compile and organize content and document sets; and automate mundane, repetitive workflows — with the added benefit of knowing it all stays securely within the award-winning protection of the NetDocuments platform.

The DELIVER solution provides technology options that are true game-changers. Turn 20 minutes into two minutes, reduce costs while maintaining control of your information...and who knows, maybe even expand your portfolio of service offerings.



Technology within the DELIVER solution:

CollabSpaces

Share and collaborate naturally, securely, and in a way that brings you and your customers' worlds closer together.

No more file duplication or emailing copies of files. CollabSpaces makes it easy to securely share the content from your NetDocuments system with external users — without transferring it to a third-party file sharing service or extranet.

Because CollabSpaces is so easy to use, clients and colleagues can access and collaborate on content immediately — without extra time or training. They can even upload files.

CollabSpaces also lets you invite an unlimited number of external clients and colleagues, so you never have to worry about licensing restrictions.

PatternBuilder

Take your mundane, repetitive tasks and automate them to make sure they're done the right way — your way — every time.

Legal professionals can now replicate and automate their unique templates and processes so they can be repeated predictably, resulting in faster, higher-value client service. Using a “no code” approach that’s both flexible and intuitive, PatternBuilder puts an organization’s experts at the center of custom document creation.

Translate legal, business, and client expertise into workflows, automated document templates, and apps to support mission-critical processes. For example, corporate legal departments can create apps to intake requests for and deliver NDAs, sales contracts, and other agreements. Similarly, law firms can streamline business operations like engagement letters, and also build apps to generate substantive client work ranging from corporate formation, real estate closings, trust and estates, and more.

SetBuilder

Quickly organize documents into sets or binders and securely distribute compiled content to everyone who needs it.

Don’t spend hours pulling together closing and trial binders, new hire packets, or court e-filings. With SetBuilder, you’ll never have to waste time in a closing room physically labeling and compiling printed documents ever again.

SetBuilder brings standardized processes, streamlined workflows, and fast service delivery to document compiling and distribution. You can even create set templates with placeholders, so nothing ever gets missed.

As a result, organizations that use SetBuilder experience dramatic reductions in the hard costs associated with closings, saving an average of nearly \$1,500 per transaction.



CollabSpaces

How do your teams collaborate and collect feedback on important documents? If they're typical, the document owner probably duplicates the file, sends it to a third-party cloud-based file sharing system, and then sends a link or attachment to reviewers. This process gets the job done, but it often leads to multiple, unsecured copies of documents and lots of wasted time exporting and importing documents between different systems.

CollabSpaces lets you skip all those headaches by creating secure, shareable workspaces within the matter you're working on. With CollabSpaces, colleagues and clients access specific documents, provide feedback and approval, and even upload documents of their own — all within your secure NetDocuments system. This streamlines collaboration and governance, creating a seamless and simple review experience for clients and colleagues.



Share files without disrupting governance or security

- **Collaborate Within Your Workspaces**
CollabSpaces is embedded within your NetDocuments workspace, so documents never leave the safety and control of the platform, they are always readily accessible, and they always stay connected to the matter.
- **Maintain Security and Governance**
Files added to a CollabSpace inherit the rules, governance, and retention policies set at the matter level in NetDocuments. Administrators can also maintain control of when and with whom files are shared — and monitor all current and past sharing activity.
- **Invite Unlimited External Users**
Legal work is growing increasingly complex, which means more people need to review and collaborate on more documents. With CollabSpaces, you can invite unlimited users to collaborate on documents without worrying about licensing restrictions.

Maintain a Single System of Record

CollabSpaces keeps your internal and external users connected to important documents, without given them access to everything in your matter. Within the secure CollabSpaces extranet, you can share, edit, download, and file documents using the same platform. Members can also participate in ndThread conversations to maintain a unified and secure single system of record for all of your work.



PatternBuilder

PatternBuilder empowers legal professionals to create and maintain a complete repository for content, streamline governance, reduce the time and costs of compiling documents, and empower you to automate repetitive work. Accelerate your personal and organizational output by creating powerful automations to streamline complex, multi-user workflows and allow for more document consistency. Scale your expertise by replacing manual service delivery with digital products that clients and other constituents can access on any device.

And because PatternBuilder is a no-code tool, your legal team can easily create and update automations without the help of software developers or IT professionals.



Automate your expertise to deliver higher quality services to support your clients

- **Create Customized, Error-Free Documents at Scale**

Embed document assembly directly into your DMS. Go beyond “find and replace” with custom automations that populate user inputs into your Word and PDF documents and automatically save those documents in the folder or workspace of your choosing — all in a matter of seconds.

- **Innovate While Remaining Compliant**

Where many automation solutions don't measure up to the security and compliance requirements of law firms, highly regulated industries, and the public sector, PatternBuilder comes with NetDocuments' sophisticated multilayer security and compliance certifications that thousands of similar organizations already trust with their most important data.

- **Simplify Complex Tasks**

Connect multi-part processes like approvals and reviews through powerful document automations that incorporate your business's unique rules and logic.

Incorporate a Solution That Works Around You

PatternBuilder is a mature, easy-to-use toolkit for legal automation that can elevate the quality and consistency of commonly created documents, significantly reduce turnaround times, enable experts to focus on higher-value work, and even create new revenue sources. The no-code platform gives you the flexibility to control your templates according to the logic and needs of your business — all within the security and governance of the NetDocuments platform.



SetBuilder

Compiling sets of documents is integral to any legal practice, be it transactional or litigation. Sending a staff member to a closing room for hours (or sometimes days) to print, tag, organize, file, and bind thousands of documents is still the norm for most firms, even though it costs a small fortune in labor and material. Meanwhile, litigation teams are creating copies of documents and assembling them as sets for trial, depositions, and electronic court filings.

SetBuilder provides a smarter alternative — with a modern, digitized ‘closing room’ that makes it possible to avoid those wasted expenses and save nearly \$1,500 per transaction. With SetBuilder, you can take advantage of standardized processes, streamlined workflows, and other capabilities to deliver services faster than ever.



Create document sets in record time

- **Reduce Hard Costs**

Closing documentation and trial binders can cost a fortune when you add up the labor and supplies required to produce and distribute printed sets of documents. SetBuilder saves time and money by digitizing the entire process, erasing the need for any printed materials, and eliminating the need to spend time in closing rooms.

- **Streamline Workflows**

SetBuilder lives directly in your NetDocuments matter workspace, so you can easily locate, search, and collaborate on sets without ever printing or downloading a document. Setbuilder even lets you create document placeholders that act as convenient to-do lists until documents are finalized and added to sets.

- **Deliver Work Faster**

After you create a document set, SetBuilder quickly creates either a hyperlinked PDF or structured ZIP file for fast, convenient digital delivery to the client.

- **Standardize Your Processes**

With SetBuilder, you can easily clone sets of documents and/or placeholders to reduce planning time and standardize workflows across similar future transactions.

Save Money, Time, and Sanity

SetBuilder provides the fast, modern “closing room” update your organization has been waiting for. With SetBuilder, your teams will never spend hours in a closing room physically compiling and labelling documents. Instead, they’ll have time to focus on the next high-priority tasks, so your team can always deliver the best possible legal outcomes.



When your content comes to life.

That's Work Inspired.™

You need tools that help you create and maintain a complete repository for content, streamline governance, reduce the time and costs of compiling documents, and empower you to automate repetitive work — with the flexibility to securely share content with internal and external groups.

DELIVER provides everything your teams need to create secure workspaces to collaborate, compile and organize content, and automate repetitive tasks while remaining protected and compliant.

Get DELIVER today.

To learn more, visit
netdocuments.com
or call **(866) 638-3627**.

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