

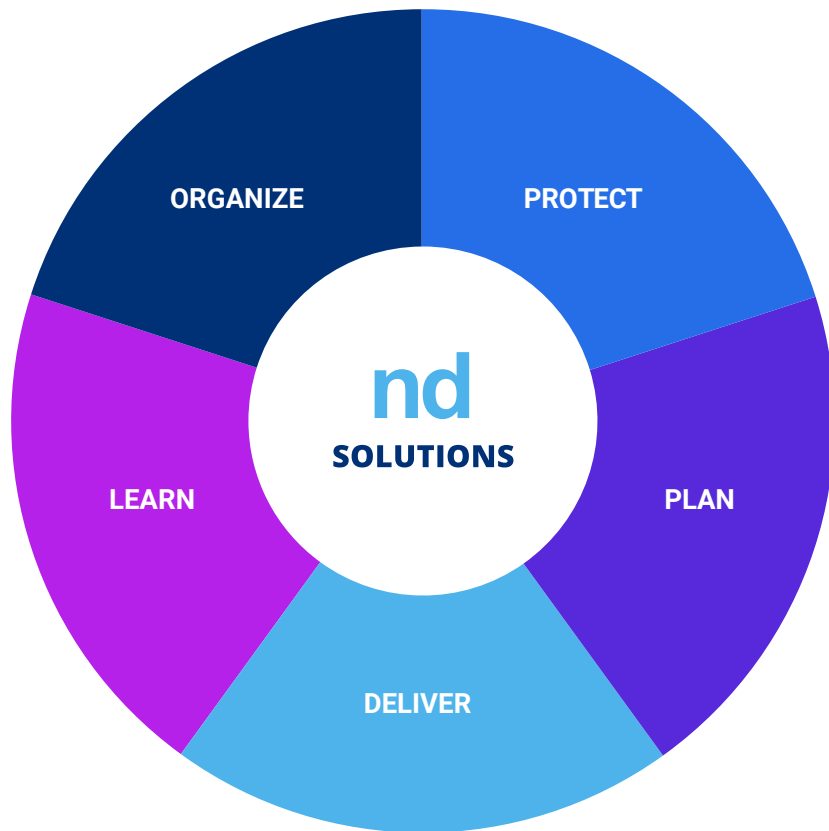


NETDOCUMENTS SOLUTIONS



NetDocuments is now a FedRAMP authorized Cloud Service Provider.

netdocuments®



**Imagine a future
where your
content is always
safe, organized,
compliant, and
available to inspire
your best work.**

NetDocuments is ready to take you there.

Storing, managing, and protecting millions of documents that are created and shared by thousands of people is never easy. All too often, these unmanaged files become a chaotic, obtrusive, and risky burden on your team and organization.

NetDocuments is now [FedRAMP authorized](#), and changes the equation with a document and email management platform that removes the barriers and transforms all your documents into an unstoppable engine for knowledge sharing, collaboration, productivity, growth, and inspired work
—without limitations or restrictions.

With five distinct solutions and additional purpose-built add-ons, NetDocuments makes it easy to tap into the precise capabilities you need, gain access to our latest technology, and build a customized solution that perfectly matches your requirements.

Explore the advantages of our ORGANIZE, PROTECT, PLAN, DELIVER, and LEARN solutions and add-ons. Find the right mix for your office or agency, and start turning all of your documents and content into inspired work.



ORGANIZE

ORGANIZE includes the core capabilities you need to reach new levels of productivity—including document management, and email management. With ORGANIZE, you can replace generic, inflexible, document products with a best-in-class, Commercial-off-the-Shelf (COTS) cloud-based solution that is built specifically for professionals in both the private and public sector.

Core Technology Includes:

NetDocuments

Use the industry's leading cloud-based document management system to increase productivity, collaboration, organization, and security.

NetDocuments provides a reliable and secure way to create, edit, store, locate, and collaborate on documents anywhere using any device, so you can stay focused on productivity and results.

This includes workspaces that are designed around your matters and projects, custom metadata, document versioning, and unrivaled searchability—all working to make your documents more useful and productive.

Optical Character Recognition (OCR)

Make your document searches smarter and more efficient by digitizing and indexing content from scanned documents or photos.

With NetDocuments OCR, you gain the peace of mind that comes from knowing every search will yield complete results. The system works behind the scenes 24/7 to automatically digitize content, so it becomes a fully integrated, easily searchable component of your collective knowledge.

ndMail

Take control of your inbox and keep all your communications secure and organized.

ndMail uses predictive filing—powered by artificial intelligence—to make your inbox more collaborative and efficient.

With ndMail, you can file emails quickly and accurately, see emails that other members of your department or team have filed, and dramatically reduce the time you spend organizing and sharing emails—all directly from your Microsoft Outlook inbox.

Connector for Microsoft Power Automate

Automate time-consuming manual processes by adding UI flows and robotic process automation to your NetDocuments solution.

The NetDocuments Connector for Power Automate provides access to 58 NetDocuments API calls. This allows Power Automate customized workflows to take actions on the workspaces, folders documents, users, and groups in your NetDocuments repository.

With this tool, you can create WorkSpaces and CollabSpaces, add users to a repository, create groups, add to a cabinet, and more.

Add On Technology Options:

ndSync

Enable your remote workers with two-way file syncing between NetDocuments content and your users' local machines.



PROTECT

PROTECT adds additional controls and protections that extend NetDocuments' native, award-winning security capabilities. With tools that allow you to create and apply security policies across your team, department, or organization, guard against unauthorized exfiltration, and create a robust security framework, PROTECT gives you the extra capabilities you need to secure your content and reduce the risk of unintentional or malicious data breaches.



Core PROTECT Technology Includes:

Data Loss Prevention (DLP)

Keep all of your sensitive data and documents safe from unauthorized use.

NetDocuments DLP allows you to classify content, create and enforce policies that control user actions, and prevent documents from leaving your NetDocuments secure environment.

Workspace Security Manager (WSM)

Streamline and simplify security policy management.

WSM makes it easy for the right people to create, edit, and apply security policies to the content in your workspaces—so you can build and manage ethical walls or need-to-know security environments.



PLAN

PLAN focuses your people and information on getting results. This includes convenient, easy-to-use tools that coordinate teams and provide real-time team communication.

PLAN is ready to reduce your inbox congestion, keep lines of communication open and active, streamline workflows, and make your teams more efficient, productive and connected.

Core Technology Includes:

ndThread

Take advantage of secure, real-time chat capabilities that help eliminate inbox clutter and reduce the need for email filing.

ndThread is a chat messaging client that's designed specifically for legal teams. It provides a secure, governable, and convenient way to chat, share, and comment on files individually or with a group, so you can improve collaboration and reduce email overload.

Tasks

Manage routine to complex projects and workflows more efficiently.

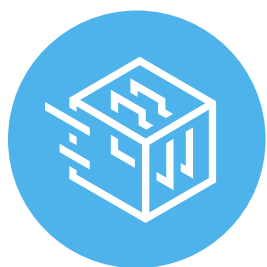
With Tasks, you can build customized workflows within workspaces to track team members' activities and progress from one convenient location. The information you add to Tasks is fully secured, just like any other file in NetDocuments. You can also perform searches, link to other content, and share Task information with colleagues.

ChatLink

Connect your collaboration tools to improve productivity without sacrificing governance or security.

To maintain security and governance, your real-time messaging, collaboration, and document management systems need to be connected. ChatLink provides that connection—by integrating your NetDocuments platform with Microsoft Teams.





DELIVER

DELIVER provides everything you need to safely organize, package, and share content with internal colleagues and external constituents or groups. With Deliver, you can create secure, sharable workspaces (similar to extranets or third-party sharing service), compile and organize content, and collaborate on document sets without worrying about security or governance. It's an efficient way to create and maintain a single source of truth for cases and projects, streamline governance, and reduce the time and costs of compiling documents.



Core DELIVER Technology Includes:

CollabSpaces

Share and collaborate intuitively, securely, and in a way that brings you and those you serve closer together.

CollabSpaces makes it easy to securely share the content in your NetDocuments system with external users—without transferring it to a third-party file sharing service or extranet.

Because CollabSpaces is so intuitive and easy to use, clients and colleagues can access and collaborate on content immediately—without extra time or training.

CollabSpaces also lets you invite an unlimited number of external constituents and colleagues, so you never have to worry about licensing restrictions.

SetBuilder

Quickly organize documents into sets or binders and securely distribute compiled content to everyone who needs it.

SetBuilder brings standardized processes, streamlined workflows, and fast service delivery to document compiling and distribution. With SetBuilder, you'll never spend hours in a conference room physically labeling and compiling printed documents.

As a result, organizations that use SetBuilder experience dramatic reductions in the hard costs associated with organizing and approving document sets, saving an average of nearly \$1,500 per transaction.



LEARN

LEARN makes your documents as intelligent as your people—by helping you discover and unlock insights that will boost efficiency, increase productivity, and drive better outcomes across your organization.

With this collection of products—available starting in the first quarter of 2023—you will gain a deeper, more actionable understanding of both your documents and how people use and engage with those documents, so you can make your content an even more powerful, productive, and intelligent engine for growth and success.





Organize your documents, keep them safe and compliant, and maximize your productivity and collaboration.

To learn more, visit netdocuments.com or call (866) 638-3627.

NetDocuments is one of the first FedRAMP Authorized cloud-based document and email management solutions and provider for over 3,500+ customers worldwide. Learn how you can work from anywhere, just as you would in the office, while securing your most sensitive information.

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